

Surgical management of carpometacarpal joint arthritis of the thumb: a current concepts review

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Abstract

The thumb carpometacarpal (CMC) joint is the hand joint second most affected by arthritis. It is significantly more prevalent in females, particularly post-menopausal women. Clinical assessment of the thumb CMC arthritis is enhanced by the arthritic quintet examination, which includes the following five elements: inspection for thenar atrophy, palpation for joint line tenderness, assessment of range of motion, grind test for crepitus and pain, and evaluation of grip and pinch strength. This structured approach improves diagnostic accuracy and ensures standardised evaluation. The diagnosis of CMC joint arthritis is based on a combination of history and clinical examination, supported by radiography. The Eaton and Littler classification and its modified versions remain widely adopted in staging thumb CMC arthritis. The surgical indications depend not solely on the radiological findings but on the clinical symptoms, such as functional deficits and pain. The primary indication for surgery is intolerable pain with minimal response to non-surgical management. Surgery aims to diminish pain and improve function without any complications. High-quality research is lacking, and a recent Cochrane review update failed to show that any operative procedure demonstrated superiority over another in terms of pain, function, patient global assessment, range of movement, or strength. Trapezium-sparing surgical strategies aim to preserve native anatomy while alleviating pain and restoring stability. Denervation of the CMC joint improves pain and function, but there is a lack of information in the literature on reliable long-term results. CMC joint arthroscopic-assisted techniques show improvement in pain, a smaller effect on grip strength, and no effect on pinch strength. A Wilson closing wedge osteotomy of the thumb metacarpal shows pain relief, patient satisfaction, and an increase in both grip and pinch strength. CMC joint arthrodesis indicated in younger patients who perform manual labour has a high non-union rate. Spacers have a high complication rate. The new generation arthroplasty implants have a ten-year survival rate in excess of 90%. Trapeziectomy, with or without tendon interposition, remains one of the most commonly performed operations. Variations include simple trapeziectomy, trapeziectomy with ligament reconstruction, and trapeziectomy with a suspension device (TightRope). Trapeziectomy alone had fewer complications than the other procedures.

Level of evidence: 5

Keywords: carpometacarpal joint, arthritis, surgery, trapeziectomy, denervation, arthroscopy, osteotomy, arthrodesis, spacers, implants

Introduction

Thumb carpometacarpal (CMC) joint arthritis is the second-most affected joint of the hand (after the distal interphalangeal joint of the index finger). It is significantly more prevalent in females, particularly post-menopausal women. Hormonal influences, such as decreased oestrogen levels, contribute to changes in ligament laxity and joint stability. In addition, anatomical differences, including shallower trapezoidal facets and smaller joint surfaces, predispose females to increased mechanical stress at the thumb base. These factors, combined with repetitive use in daily tasks, explain the higher incidence in women.^{1,2}

The diagnosis of CMC joint arthritis is based on a combination of history and clinical examination, supported by radiography.³ Clinical assessment of the thumb CMC arthritis is enhanced by the arthritic quintet examination, which includes the following five

elements: inspection for thenar atrophy, palpation for joint line tenderness, assessment of range of motion, grind test for crepitus and pain, and evaluation of grip and pinch strength. This structured approach improves diagnostic accuracy and ensures standardised evaluation.⁴ It should be differentiated from scaphotrapezoidal joint arthritis, in which the joint margin focal tenderness is 1 cm proximal to the CMC joint.⁵

The Eaton and Littler classification and its modified versions remain widely adopted in staging thumb CMC arthritis. The modified system includes four stages:

- Stage 1 – articular contours normal; slight widening of joint space on X-ray
- Stage 2 – slight narrowing of joint space; osteophytes ≤ 2 mm; scaphotrapezoidal joint normal on X-ray
- Stage 3 – marked narrowing of joint space with cysts and

sclerosis; osteophytes > 2 mm; scaphotrapezial joint normal on X-ray

- Stage 4 – stage 3 changes with associated scaphotrapezial joint involvement⁶

It does not correlate with patient-reported symptom severity.⁷ The surgical indications depend not only on the radiological findings but on the clinical symptoms, such as functional deficits and pain.⁸ The primary indication for surgery is intolerable pain with minimal response to non-surgical management. Surgery aims to diminish pain and improve function without any complications.^{1,3}

Operative management

High-quality research is lacking, and a Cochrane review update failed to show that any operative procedure demonstrated superiority over another in terms of pain, function, patient global assessment, range of movement or strength.³

Trapezium-sparing procedures

Trapezium-sparing surgical strategies aim to preserve native anatomy while alleviating pain and restoring stability. These include denervation of the thumb carpometacarpal joint (TCMJ), TCMJ arthroscopic-assisted techniques, first metacarpal extension osteotomy, TCMJ arthrodesis, spacers and implant arthroplasty.

Denervation of the thumb carpometacarpal joint

Denervation of the TMCJ with or without joint lavage and capsular imbrication promoted improvement in pain and function with an average complication rate of 11.4% (range 0–27.5%) for earlier stages of thumb CMC osteoarthritis (OA). However, the literature lacks information on reliable long-term results.^{9–11}

TCMJ arthroscopic-assisted techniques

The various techniques include debridement with or without capsular shrinkage, partial trapeziectomy, and interposition of either a tendon or an implant. These techniques show improvement in pain, a smaller effect on grip strength, and no effect on pinch strength. The overall complication rate is reported to be 4%.^{12,13} It is a reasonable option for younger patients with earlier stages of thumb CMC OA. STT joint arthritis was inconsistently considered a contraindication.¹²

First metacarpal extension osteotomy

A Wilson closing wedge osteotomy of the thumb metacarpal is a treatment option in younger patients with stages 1 and 2 OA. Studies showed 80% pain relief, 75–92% patient satisfaction, 8.5 kg increase in grip strength, and 3 kg in pinch strength.^{3,14–16} The osteotomy changes the angle of the saddle-back structure of the joint. This reduces the load through the dorsal trapeziometacarpal joint and increases the stability of the dorsal CMC joint ligament.¹⁴

Possible complication includes non-union, persistent pain due to unrecognised CMC or pantrapezial disease, radial sensory nerve injury, persistent instability where there is severe longitudinal collapse, and/or global instability.

TCMJ arthrodesis

TCMJ arthrodesis with or without bone grafting is indicated in younger patients who perform manual labour and require good thumb column stability and long-lasting results. It is contraindicated in peritrapezial OA.¹⁶ There is no significant difference in pain and patient satisfaction levels between trapeziectomy, arthrodesis and implant arthroplasty. Some of the side-effects are functional limitations, reduced mobility, a high non-union rate, and the possibility of patients developing STT or metacarpophalangeal (MCP) joint OA.¹⁷

Spacers

Silicon spacers have a high breakage rate and are associated with dislocation and silicone synovitis. Modern spacers dislocate, causing a foreign-body reaction and a high explantation rate.² A 12-month follow-up of two case series using acellular human dermal matrix had no adverse effects.³

Implant arthroplasty

With the new generation implants, which combine a cementless and modular ball-in-socket implant with a metal-on-polyethylene friction couple, a ten-year survival rate higher than 90% can be expected.^{17–19} This comes close to the ten-year survival rate of 97% for uncemented primary total hip arthroplasty.²⁰

The advantages of a thumb CMC total joint replacement are faster recovery, restoration of thumb length, alignment and cosmesis, prevention of midcarpal wrist instability, prevention of further degeneration of the STT joint, no need to harvest a donor tendon, and higher patient satisfaction. In addition, it preserves the option for a secondary trapeziectomy.¹⁷

The disadvantages include a technically demanding procedure, a higher complication rate, and increased cost. Most complications are the consequence of poor planning or poor surgical technique, and can be avoided. Some of the complications are fracture of the trapezium, dislocation, early loosening, polyethylene wear, overlengthening, which may cause restricted motion, tendon imbalance, and persistent pain.¹⁷

Trapezium-resection procedures

Trapeziectomy, with or without tendon interposition, remains one of the most commonly performed operations. Variations include simple trapeziectomy, trapeziectomy with ligament reconstruction, and trapeziectomy with a suspension device (TightRope).

Simple trapeziectomy

A Cochrane review found that a simple trapeziectomy was as beneficial in terms of pain relief and function as trapeziectomy and tendon interposition, but with fewer complications. It is technically straightforward, quick, and inexpensive compared to alternative procedures.^{3,21,22}

The main complication with this procedure is the deterioration of pinch strength due to the proximal migration of the first metacarpal.²¹ Mechanical pain related to instability or bone impingement has been reported in two to three patients at least 20 years after the initial successful simple trapeziectomy.³

Trapeziectomy with ligament reconstruction and tendon interposition

Eaton and Littler used the flexor carpi radialis to reconstruct the ligament.²³ Froimson used it for tendon interposition,²⁴ and Burton and Pellegrini described a combined procedure with ligament reconstruction and tendon interposition (LRTI).²⁵ Thompson introduced trapeziectomy with an abductor pollicis longus tendon suspension arthroplasty.²⁶ The Weilby procedure consists of a trapeziectomy and suture suspensionplasty.²⁷

The most common procedure used in the United States is a trapeziectomy with LRTI for trapeziometacarpal joint arthritis.^{28,29} Various randomised controlled studies have failed to show that this procedure results in quicker recovery or improves either the short- or long-term outcome compared to a simple trapeziectomy.³

Complications with a trapeziectomy with ligament reconstruction procedures include a significantly weaker pinch strength, poorer functionality, and flexor carpi radialis tendinitis.^{3,21,30} The Weilby procedure avoids the morbidity of tendon harvest, but studies have shown problems with residual pain and late complications.³¹

Trapeziectomy with suspension device

A newer variation of trapeziectomy involves the use of a suture-button suspension device, such as the TightRope system. This technique stabilises the first metacarpal to the second metacarpal following removal of the trapezium, thereby maintaining thumb column height and minimising subsidence. Recent studies have demonstrated favourable outcomes, including pain relief and preservation of pinch strength, with the added advantage of reduced donor-site morbidity compared to tendon harvest. However, complications such as implant failure or metacarpal fracture, though uncommon, remain considerations.^{32,33}

Conclusion

Thumb CMC OA is a common condition. The primary indication for surgery is intolerable pain with minimal response to non-surgical management. Denervation of the TCMJ and first metacarpal extension osteotomy are surgical procedures used for early thumb carpometacarpal OA. TCMJ arthrodesis is indicated in young manual labourers but has a high non-union rate. A simple trapeziectomy has fewer complications. The most common procedure used in the United States is a trapeziectomy with LRTI. The new generation arthroplasty implants have a ten-year survival rate in excess of 90%.

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Ethics statement

The authors declare that this submission is in accordance with the principles laid down by the Responsible Research Publication Position Statements as developed at the 2nd World Conference on Research Integrity in Singapore, 2010. As this is a literature review article, ethical approval was not required. No original procedures involving human participants were performed. Accordingly, informed consent from patients was not applicable. The work has been conducted in accordance with the ethical standards of responsible institutional and national committees, and with the principles outlined in the Helsinki Declaration of 1975, as revised in 2008.

Declaration

The authors declare authorship of this article and that they have followed sound scientific research practice. This research is original and does not transgress plagiarism policies.

Author contributions

JM: conducted the literature search, selected articles, drafted the manuscript, approved the final version of the manuscript

SM: critically reviewed the manuscript, suggested revisions, approved the final version of the manuscript

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